

## **Funding Checklist**

Our sustainability partners invest in various infrastructures. In order for us to present your project. Please ensure that you can meet all of these check points in order to proceed.

They need:

- O 1. legal company/organization name
- O 2. state of incorporation
- O 3. federal tax ID
- O 4. business type (LLC, C, Corp., S, Corp.)
- O 5. legal business address
- O 6. business inception date
- 7. company type industry
- 8. how long in business (in years)
- O 9. name of contact
- O 10. phone number
- O 11. date of birth
- o 12. personal annual income
- o 13. email
- o 14. contact address
- O 15. does your business have a separate business bank account
- O 16. has your business excepted credit cards for at least three months
- O 17. average annual revenue generated (past 3 years)
- O 18. do you have the last three years of tax returns
- 19. loan amount requesting
- O 20. how much do you have towards your project
- O 21. average bank balance
- O 22. your monthly credit card value
- O 23. is there any elected officials associated with this project? If so explain
- O 24. do you have rendering/blueprints of the project
- O 25. do you have an executive summary? Upload executive summary

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